

Forecasts

Future Trends & Spending Forecast for the Global Industrial Market

2021 North America & International Edition

The 2021 Global Industrial Outlook provides in-depth analysis of industrial plant capital and maintenance spending for 12 industries. In this online product, gain instant access to industry assessments authored by IIR's research experts, a forecast spending projection by budget type and region, plus plant statistics, key economic indicators and IIR's market indicators. All statistics in the Global Outlook product are updated quarterly to reflect changes in our projections as well as reporting actuals to forecast.

Gain instant access today in an online environment and enjoy quarterly updates throughout the year as we keep you up to date with the latest market intelligence authored and compiled by industrial Info's industry experts.




Industrial Info's Global Industrial Outlook

Product Access & Resources | Last Update: Nov 04, 2016

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Global Industrial Outlook
The Global Industrial Outlook provides an in-depth analysis for twelve industrial market segments that includes major project spending statistics by industry, market region and budget type (capital and maintenance activity). Spending statistics are derived from actual projects reported by IIR.

| Industry | 2016 | 2017 Forecast | Change in TV | % Change |
|-------------------------------------|-----------------|-----------------|----------------|-------------|
| 01 - Power (Electric Generation) | \$68.70 | \$64.62 | -\$3.78 | -3.8% |
| 02 - Terminals (Oil, Gas, Liquids) | \$7.85 | \$8.08 | \$0.23 | 2.8% |
| 03 - Pipelines (Oil, Gas, Liquids) | \$28.46 | \$35.28 | \$6.81 | 23.8% |
| 04 - Production (Onshore Oil & Gas) | \$35.63 | \$35.11 | -\$0.52 | -1.4% |
| 05 - Alternative Fuel | \$4.34 | \$4.78 | \$0.44 | 10.2% |
| 06 - Petroleum Refining | \$29.55 | \$21.91 | -\$7.36 | -6.5% |
| 07 - Chemical Processing | \$38.60 | \$40.24 | \$1.64 | 1.6% |
| 08 - Metals & Minerals | \$48.24 | \$46.89 | -\$1.35 | -2.7% |
| 09 - Pulp, Paper & Wood | \$14.17 | \$14.07 | -\$0.10 | -0.7% |
| 10 - Food & Beverage | \$29.58 | \$31.60 | \$2.02 | 6.8% |
| 12 - Industrial Manufacturing | \$62.32 | \$69.23 | \$6.91 | 8.3% |
| 13 - Pharmaceutical Biotech | \$29.23 | \$29.89 | \$0.63 | 2.1% |
| Total (All Areas) | \$438.87 | \$451.98 | \$13.31 | 3.0% |

Switch to Global Spending

North American CAPEX Spending by Industry

North American M&O Spending by Industry

Welcome to the 2017 Global Industrial Outlook, researched and written by the industry experts of Industrial Information Resources (IIR). Here you will find a wide range of information, specific to each of our twelve industry segments, that is broken out into North American & Global regions.

This Outlook provides an in-depth analysis of the twelve industry segments, which includes major project spending statistics by industry, market region, and budget type (capital versus maintenance activity). Spending statistics are derived from actual projects tracked by IIR.

In addition to this multi-faceted statistical data, you will also find an overall industry assessment that digs deeper into the micro and macro economic reasons for the current state of development of each industry. These industry assessments will provide a clear window into the major drivers and market trends for each segment, providing you with the forward-looking information you need for moving into 2017.

[Outlook Summary](#)

Industry Forecast

In the global outlook, IIR provides users with our 2021 projections by industry and region along with two years of historical spending values. For global markets, numbers are captured for the traditional regions (North America, Middle America, South America, Europe, Asia, Africa & Oceania) and for commonly grouped regions such as the Middle East, Middle East North Africa (MENA), Brazil, Russia, India & China (BRIC) and Asia Pacific.

Plant Statistics

Get the latest counts of the number of operational plants by industry and region for North America, along with analysis on plant startups and closures projected for 2021 and historically back five years.



IIR's spending projections for 12 industrial market sectors include:

- Electric power
- Bulk Liquids Storage Terminals
- Oil & Gas transmission
- Oil & Gas Production
- Alternative Fuels
- Petroleum Refining
- Chemical Processing
- Metals & Minerals
- Pulp, paper & wood
- Food & Beverage
- Industrial Manufacturing
- Pharmaceutical & Biotech

Online Features & Accessibility

The Industrial Outlook is an online product, which gives you dynamic features not available in printed materials, including access from any internet location and quarterly updates. In addition, project spending statistics are now available as easily downloaded graphs and CSVs, which allow the data to be used to best serve your specific needs.

How do we provide a well-qualified forecast?

The global industrial outlook is created from IIR's database of thousands of capital and maintenance projects verified through plant surveys. These projects are constantly re-verified by our research staff to capture schedule or status changes that identify projects that have been placed on hold or canceled.